

Video recording of this meeting available here,
<https://bluejeans.com/s/W8uD4/>

- **External Revenue Tax Update (PowerPoint attached)**
 - Unrelated Business Income (UBI) analysis on external customers
 - **NEW** - FY19 external revenue-generating activity will fall into two (mutually-exclusive) categories
 - Equipment Rental (1.4% tax by IRS)
 - Not Substantially related to NU Exempt Purposes (21% tax by IRS)
 - **Updated Process**
 - Gather FY19 financial data
 - Reconcile all deposits in NUcore with appropriate FY19 Reconciliation Dates (Change Header in Reconcile PO/CC section)
 - Aaron will generate the automatic template to fill out (previously optional, will now be required); due date for reconciliation will be communicated in advance
 - Fill out/return questionnaire to Aaron
- **Data Management Plan Update (PowerPoint attached)**
 - Research Data Management Plan Requirements for Cores are being finalized presently
 - Cores will not need to hold on to PI data forever
 - Policy is being drafted by OR, FSM, and NUIT with input from core facilities
 - **Shared firewalls to protect sensitive research infrastructure are available through NUIT; if interested in a shared firewall, please fill out the survey by 10/18/19, <https://forms.gle/6smv1AFse8GLd62W7>**
 - Price will depend on geography and how many are interested
- **Equipment Review Panel Trends & Insights (PowerPoint attached)**
 - PowerPoint provides useful guidance for tuning equipment grant proposals
- **Fiscal Year 2019 Close Data**
 - 58% of grants by dollar amount (excluding construction and student aid) have been touched by a core
 - Between FY14 and FY19, core portfolio has grown substantially in terms of both revenue and expenses
 - Subsidies from OR, FSM, and Centers/Depts has remained relatively constant at ~\$5M
- **General Announcements**
 - New Interim VP for Research – Milan Mrksich (as of 10/1/19)
 - Jay Walsh promoted to Senior Advisor to the President
 - Core Facilities Colloquium
 - Thursday, 10/31/19
 - Wieboldt Hall (**Chicago**)

Core Facilities Brown Bag
September 26, 2019

- 10 AM – 2 PM
- CFA Website has migrated to WordPress,
 - Individual core pages have been eliminated
 - Cores will have short descriptions, link to individual websites, list of services, <https://facilities.research.northwestern.edu/list-of-core-facilities/>
 - Please double check information we have on your core (especially your core's website link) and contact Sasha to update if needed
(aleksandra.mechetner@northwestern.edu)
- Kellogg Course, 11/11 – 11/15
 - <https://www.kellogg.northwestern.edu/executive-education/individual-programs/nonprofit-programs/np-core.aspx>
- MWACD in Minneapolis
 - 10/16-10/18
- ABRF in Palm Springs
 - 2/29-3/3
 - Phil will be running a panel "The Entrepreneurial Core Director"